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Many local communities are now engaged in efforts to prepare for the growth of the older adult population by making their cities, towns, villages, and neighborhoods better places to grow old. These efforts, known as “livable communities,” “age-friendly cities,” and “cities for all ages” focus on needs and amenities such as appropriate housing, a safe and walkable environment, supportive services, social and recreational opportunities, accessible high quality health services, and adequate transportation. Unfortunately, these efforts rarely address the importance of mental health for older adults, who cannot realize their potential to age well if they suffer from significant mental or substance use disorders.

This guide is designed for planning and advocacy groups involved in developing age-friendly communities to help them to (1) understand mental and substance abuse problems among older adults, (2) know the key components of addressing geriatric mental health in an age-friendly community, and (3) assess how well their community is meeting the mental health needs of its older residents.

INTRODUCTION

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MENTAL HEALTH IS VITAL TO LIVING WELL IN OLD AGE

Old age is a period of life that can have great fulfillment. One can engage in new activities that s/he never had time for earlier in life, or spend time with family and friends or give back to one’s community or start a new career. An age-friendly community helps to foster these opportunities in old age by creating a safe, accessible environment to grow old and by offering ways for older adults to be engaged in their communities.

But if older adults do not have their mental health, aging well becomes very challenging.

Approximately 20% of adults 65 and older experience a mental and/or substance use disorder in any given year. Often when people think about mental illnesses among older adults, they think about dementia or depression. In fact, older adults suffer from many different kinds of mental disorders. In addition to dementia and depression, older adults may have anxiety disorders, psychoses, long-term psychiatric disabilities, and substance abuse problems. These disorders can lead to decreased quality of life for older adults and their family members.

- Depression and anxiety sometimes lead to social isolation and contribute to high suicide rates among older adults.
• **Dementia**, which includes significant memory loss and cognitive impairment, can also bring challenging behavioral issues.

• **Anxiety disorders** (including paranoia), which are the most common mental illnesses in old age, can result in placement out of the home.

• **People with long-term psychiatric disabilities** such as schizophrenia, are at high risk for premature death due to chronic health conditions, accidents, and suicides.

• **Behavior problems** such as angry abusiveness or poor personal hygiene can make people unwelcome in places that provide social opportunities.

• **Substance abuse** among older adults is mostly of alcohol and of prescription and non-prescription medications. But the use of illegal substances is on the rise and is expected to continue to rise as the baby boom generation becomes the elder boom.

• The **transition from middle to old age** brings with it a variety of role changes and experiences that are emotionally challenging such as retirement, loss of family and friends, and dealing with mortality.

• **Family caregivers**, who are frequently older adults themselves, are at high risk of developing anxiety, depression, and physical disorders.

Mental disorders also complicate health conditions, lead to increased utilization of medical services, increase health care costs as well as result in higher mortality rates. Mental and behavioral disorders also result in premature and, in some cases, unnecessary and avoidable institutionalization.

Because of the impact that mental illness has on older adults and those around them, it is obvious that mental health is necessary to living well in old age, and should, therefore, be a central component to developing a community that is hospitable to older adults. This includes not only providing access to treatment services but also ensuring that the other components of an age-friendly community model are accessible and welcoming to older adults with mental and/or substance use problems.

**KEY MENTAL HEALTH COMPONENTS IN AN AGE-FRIENDLY COMMUNITY**

An age-friendly community that adequately addresses the mental health and substance use needs of its older residents should include the following:

Information, Referral, and Assistance about mental health and substance abuse services for older adults and their family members that is telephone and/or internet-based. This includes assessment of the individual’s needs and guidance about how to manage the situation as well as referral to needed services and supports.

**Mental Health and Substance Abuse Outreach and Education** to help older adults and their family members understand mental and substance use disorders, know about available treatments and services, and know where to go for help.

**Mental Health Promotion and Illness Prevention** to help older adults maintain mental health and to prevent the development of, exacerbation of, or to recover from, mental or substance use disorders. Other components of an age-friendly community such as social, recreational, and vocational activities as well as promoting healthy eating and exercise help to contribute to good mental health. In addition, it is important to address social isolation, caregiver stress, stigma and ignorance about mental illness, and more.

**Supports to Help Older Adults Age in the Community and Avoid Institutionalization in Nursing and Adult Homes**

Older adults with mental and/or substance use disorders are vulnerable to institutional placement, but proper community-based supports can help them live in their own communities and to achieve their maximum potential. This includes affordable alternative housing models that provide adequate on-site supports, particularly for those with both physical and mental disorders; home and community-based providers that are trained and empathic to dealing with behavioral problems; and supports for family caregivers.

**Access to Mental Health and Substance Abuse Services** for older adults includes offering services in the home and in community-based settings, such as senior housing, senior centers, and primary care offices, where older adults are more likely to go for help for other reasons. Services also need to be affordable and bilingual, and free or low cost transportation should be available.

**Integration of Mental Health and Substance Abuse Services:** Given that most older adults are not comfortable going to a setting labeled ‘mental health’ or ‘substance use’ because of the stigma attached to it, it is absolutely critical to integrate mental health and substance abuse services into settings where older adults go for other reasons. This includes integrating such services in the following locations:

• **Primary Care:** Most older adults go to their primary care doctor and that is often where they first present with a mental or substance use problem. However, few physicians are skilled at detecting and treating mental and substance use disorders. Screening for such disor-
ders and having behavioral health professionals on-site to provide treatment lead to successful outcomes.

- **Long-term Care**: This includes home health care, adult medical day care, residents for frail elders, assisted living facilities, lifecare communities, and nursing homes. This also includes telephonic information, assistance, and access to long-term care services. Most of these services generally do not adequately address behavioral health issues. Integrating mental health and substance abuse treatment services into these settings would result in improved quality of life for these individuals.

- **Aging Service System**: This includes senior centers, senior housing, naturally occurring retirement communities (NORCs), social adult day care, and adult protective services. These settings offer opportunities for mental health education, screening, and on-site treatment or well-developed linkages with mental health and substance abuse services.

**Family Support**: Families provide the majority of support for people with disabilities and are vulnerable to “burning out.” Needed supports include respite, counseling, support groups, and crisis intervention.

**Cultural and Linguistic Competence**: In order to effectively serve minorities, mental health and substance abuse services should be culturally competent, which includes, among other things, providing effective outreach and engagement, providing services in the individual’s primary language, and offering services in neighborhoods where minority elders live.

**Civic Engagement**: Should include opportunities for older adults to participate in helping roles to aid in addressing the mental health and substance abuse needs of older adults such as by serving as professionals, paraprofessionals or as peers—who may have personal experience with a mental illness or substance abuse problem, which can often be very powerful in engaging someone into treatment.

**Finance**: Currently, there is not enough funding for geriatric behavioral health services. However, there is some existing funding that is untapped. There are providers who have not fully capitalized on current funding streams because they do not have complete understanding of how best to organize, and bill for, services so they can generate more revenue. Ensuring optimal funding from Medicare and Medicaid and working with local public and private entities that might provide funding for behavioral health services is key to financing care.

**Local Planning**: Local efforts to plan an age-friendly community should include representation from the behavioral health sector in order to help foster the development of education, programs, and services to meet the behavioral health issues of older residents.

**Behavioral Health Questionnaire**

The purpose of the questionnaire below is to determine how well your community is prepared to deal with the mental health and substance abuse needs of its older residents and to help guide you as to where your community might need to place additional resources so that mental illnesses and substance abuse problems experienced by elders can be adequately addressed. In completing this questionnaire, it will be optimal to consult with the local mental health and/or substance abuse department and relevant providers to ensure greater accuracy of the answers.

Once the survey is complete, you may have identified areas where there is a need for improvement. In most cases, it will be useful to discuss these issues with the local aging, health, mental health, and substance abuse departments and/or with appropriate service providers. For assistance with local geriatric behavioral health planning, contact The Geriatric Mental Health Alliance of New York at 212-614-5753 or center@mhaofnyc.org.

### Information, Referral, and Assistance

1. Does your community have a telephone and/or web-based information and referral service?
   - □ YES  □ NO  □ Don’t Know

2. Does the service include information and referral about:
   - ⇒ mental health services?
     - □ YES  □ NO  □ Don’t Know
   - ⇒ substance abuse services?
     - □ YES  □ NO  □ Don’t Know

3. Does the service provide assistance in addition to information and referral?
   - □ YES  □ NO  □ Don’t Know
4. Does your community have telephone-based crisis intervention?
   ⇒ 24/7?
      □ YES  □ NO  □ Don’t Know
   ⇒ Part-time?
      □ YES  □ NO  □ Don’t Know

Note additional information about information, referral, and assistance:
________________________________________________________________________
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<table>
<thead>
<tr>
<th>Mental Health Maintenance and Promotion</th>
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</thead>
<tbody>
<tr>
<td>8. Does your community offer meaningful activities such as paid or volunteer work, physical, and/or creative activities to older adults?</td>
</tr>
<tr>
<td>□ YES  □ NO  □ Don’t Know</td>
</tr>
<tr>
<td>9. Does your community provide opportunities to develop meaningful relationships for older adults?</td>
</tr>
<tr>
<td>□ YES  □ NO  □ Don’t Know</td>
</tr>
<tr>
<td>10. Does your community promote good nutrition and/or exercise?</td>
</tr>
<tr>
<td>□ YES  □ NO  □ Don’t Know</td>
</tr>
<tr>
<td>11. Does your community have ways to allow older adults with mental illness to address their spiritual needs?</td>
</tr>
<tr>
<td>□ YES  □ NO  □ Don’t Know</td>
</tr>
<tr>
<td>12. Does your community provide “brain fit” activities such as computer-based games to help improve memory?</td>
</tr>
<tr>
<td>□ YES  □ NO  □ Don’t Know</td>
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</tbody>
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Note additional information about mental health maintenance and promotion:
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<table>
<thead>
<tr>
<th>Mental Health and Substance Abuse Outreach and Education</th>
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</thead>
<tbody>
<tr>
<td>5. Does your community provide outreach and education about:</td>
</tr>
<tr>
<td>⇒ mental illness and emotional challenges of aging?</td>
</tr>
<tr>
<td>□ YES  □ NO  □ Don’t Know</td>
</tr>
<tr>
<td>⇒ substance abuse?</td>
</tr>
<tr>
<td>□ YES  □ NO  □ Don’t Know</td>
</tr>
<tr>
<td>6. If yes, does the outreach and education take place in community settings?</td>
</tr>
<tr>
<td>□ YES  □ NO  □ Don’t Know</td>
</tr>
<tr>
<td>7. Does your community provide outreach to older adults who are homebound?</td>
</tr>
<tr>
<td>□ YES  □ NO  □ Don’t Know</td>
</tr>
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</table>

Note additional information about outreach and education:
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<table>
<thead>
<tr>
<th>Supports to Remain in the Community</th>
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</thead>
<tbody>
<tr>
<td>13. In your community, does the home and community-based workforce (home health, case management, adult protective service workers, etc.) have adequate skills to deal with behavioral issues?</td>
</tr>
<tr>
<td>□ YES  □ NO  □ Don’t Know</td>
</tr>
<tr>
<td>Question</td>
</tr>
<tr>
<td>-------------------------------------------------------------------------</td>
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<tr>
<td>14. Does your community have housing alternatives to institutions for older adults who have co-occurring physical and mental and/or substance use disabilities?</td>
</tr>
<tr>
<td>15. Does your community offer support for family caregivers? If yes, what kind of support, e.g. telephone, respite, counseling, support groups?</td>
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<tr>
<td>16. Does your community have an adequate range of:</td>
</tr>
<tr>
<td>⇒ mental health services (i.e. crisis, inpatient, outpatient)?</td>
</tr>
<tr>
<td>17. Do people needing mental health or substance abuse services generally receive them?</td>
</tr>
<tr>
<td>18. Are there long waits for service?</td>
</tr>
<tr>
<td>19. Are services offered in the home?</td>
</tr>
<tr>
<td>20. Are services offered in community based settings</td>
</tr>
<tr>
<td>(e.g. primary care, senior centers, naturally occurring retirement communities (NORCs), senior housing, and houses of worship)?</td>
</tr>
<tr>
<td>21. Is there accessible affordable transportation to and from the facility(s) where treatment is provided?</td>
</tr>
</tbody>
</table>

Note additional information about access to mental health and substance abuse services:

<table>
<thead>
<tr>
<th>Access to Mental Health and Substance Abuse Services</th>
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</thead>
</table>

16. Does your community have an adequate range of:

⇒ mental health services (i.e. crisis, inpatient, outpatient)?

⇒ substance abuse services (i.e. crisis, inpatient, outpatient)?

17. Do people needing mental health or substance abuse services generally receive them?

18. Are there long waits for service?

19. Are services offered in the home?

<table>
<thead>
<tr>
<th>Integration of Services</th>
</tr>
</thead>
</table>

22. Does your community integrate behavioral health services into primary care? If yes, check below the ways care is integrated.

<table>
<thead>
<tr>
<th>Mental health</th>
<th>Substance abuse</th>
</tr>
</thead>
<tbody>
<tr>
<td>Screening in primary care</td>
<td></td>
</tr>
<tr>
<td>Well-trained primary care providers</td>
<td></td>
</tr>
<tr>
<td>Co-location of health and behavioral health providers</td>
<td></td>
</tr>
<tr>
<td>Integrated teams of health/behavioral health providers</td>
<td></td>
</tr>
<tr>
<td>Care management</td>
<td></td>
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<tr>
<td>Telepsychiatry (using telephone or video for consultation)</td>
<td></td>
</tr>
</tbody>
</table>


Note additional information about integration of behavioral health care into primary care:

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________________________________________________________________________

Long-term Care

23. Does your community integrate behavioral health services into long-term care? If yes, check below the locations where care is integrated.

<table>
<thead>
<tr>
<th>Mental health</th>
<th>Substance abuse</th>
</tr>
</thead>
<tbody>
<tr>
<td>Home health care</td>
<td></td>
</tr>
<tr>
<td>Adult medical day care</td>
<td></td>
</tr>
<tr>
<td>Adult homes</td>
<td></td>
</tr>
<tr>
<td>Assisted living facilities</td>
<td></td>
</tr>
<tr>
<td>Lifecare communities</td>
<td></td>
</tr>
<tr>
<td>Nursing homes</td>
<td></td>
</tr>
</tbody>
</table>

24. Do the integrated services use a multi-disciplinary team approach?

□ YES  □ NO  □ Don’t Know

25. Is staff education/training offered to improve knowledge about behavioral health and to reduce staff turnover?

□ YES  □ NO  □ Don’t Know

Note additional information about integration of behavioral health care into long-term care:

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

Aging Services

26. Does your community use community gatekeepers (e.g. meals on wheels workers, police officers, hairdressers, etc.) to identify mental health and/or substance use problems among older adults?

□ YES  □ NO  □ Don’t Know

Note additional information about integration of behavioral health care into aging service programs:

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

27. Does your community have a neighborhood-based network (formal or informal) that addresses mental health and/or substance problems?

□ YES  □ NO  □ Don’t Know

28. Does your community provide mental health and/or substance abuse education and screening in aging service programs (e.g. senior centers, NORCs, social adult day programs, senior housing, and case management)?

□ YES  □ NO  □ Don’t Know

Note additional information about integration of behavioral health care into aging service programs:

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

Minorities

29. Does your community provide mental health and/or substance abuse outreach and education to minorities

□ YES  □ NO  □ Don’t Know

30. Does your community provide bilingual mental health and/or substance abuse services?

□ YES  □ NO  □ Don’t Know

31. Does your community offer services in minority neighborhoods?

□ YES  □ NO  □ Don’t Know

32. Does your community offer opportunities to enhance the cultural competence of mental health and/or substance abuse providers?

□ YES  □ NO  □ Don’t Know

Note additional information about minorities:

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________
Civic Engagement

33. Does your community offer opportunities to engage older adults to help address behavioral health issues among other older adults? If yes, check the ways in which older adults are engaged.

□ YES □ NO □ Don’t Know

- Retired mental health professionals to provide treatment
- Paraprofessional roles (e.g. mental health/substance abuse screening)
- Peer-to-peer service models (e.g. friendly visitors, peer counselors)

Note additional information about civic engagement:

_________________________________________________

_________________________________________________

_________________________________________________

Finance

34. Do mental health and/or substance abuse providers in your community have competence in generating revenue?

□ YES □ NO □ Don’t Know

35. Do non-mental health/substance abuse community based organizations link with organizations that can bill Medicare, Medicaid, and other insurance?

□ YES □ NO □ Don’t Know

36. Does the community provide local subsidies to support the financing of behavioral health services?

□ YES □ NO □ Don’t Know

37. Are there efforts to foster public-private partnerships?

□ YES □ NO □ Don’t Know

Note additional information about finance:

_________________________________________________

_________________________________________________

_________________________________________________

Local Systems

38. Is there behavioral health representation on your age-friendly community planning/advisory council?

□ YES □ NO □ Don’t Know

39. Have there been efforts to collaborate with the mental health and/or substance abuse systems (e.g. develop programs, provide education, etc.)?

□ YES □ NO □ Don’t Know

Note additional information about local systems:

_________________________________________________

_________________________________________________

_________________________________________________
The Geriatric Mental Health Alliance of New York (GMHA-NY) was founded in January 2004 with the goal of advocating for changes in mental health practice and policy that are needed to improve current mental health services for older adults and to develop an adequate response to the mental health needs of the elder boom generation. The Alliance’s goals are to: 1) advocate for improvements in public policy regarding geriatric mental health and 2) provide information, public education, professional and paraprofessional training, and technical assistance regarding state-of-the-art practices in geriatric mental health. The Alliance works primarily in New York State, but it also offers training and technical assistance in geriatric mental health service, funding, and advocacy nationwide.

Mental Health Association of New York City

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